



**Certificate in Basic Investment Analysis (CIBIA)  
Leading to Preparation for CFA Level I**

<b>Combined Batch</b>	<ul style="list-style-type: none"> <li>Feb 2027 exam (Exam dates: 22 to 28 February 2027)</li> <li>May 2027 exam (Exam dates: 11 to 17 May 2027)</li> </ul>						
<b>Start Date</b>	<b>Tuesday, 07 July 2026 (7 to 9 PM)</b>						
<b>Eligibility</b>	<ul style="list-style-type: none"> <li>University students with two years remaining to graduation</li> <li>Graduates, Post-graduates</li> <li>Students of professional courses</li> <li>Working professionals</li> <li>Anyone interested in becoming an investment analyst or adviser</li> </ul>						
<b>Pre-Reads at Level I</b>	<ul style="list-style-type: none"> <li>Economics 7 modules</li> <li>Statistics 6 modules</li> <li>Accounting 9 modules</li> </ul>						
<b>Topics Covered (Weights likely to change in 2027)</b>	<table border="0"> <tr> <td rowspan="5" style="vertical-align: middle;"><b>Session - I</b></td> <td> <ul style="list-style-type: none"> <li>Ethics and Professional Standards (15 – 20 %)</li> <li>Quantitative Methods (6 – 9 %)</li> <li>Economics (6 – 9 %)</li> <li>Financial Statement Analysis (11 – 14 %)</li> <li>Corporate Issuers (6 – 9 %)</li> </ul> </td> </tr> <tr> <td colspan="2"><hr/></td> </tr> <tr> <td rowspan="4" style="vertical-align: middle;"><b>Session - II</b></td> <td> <ul style="list-style-type: none"> <li>Equity Investments (11 – 14 %)</li> <li>Fixed Income (11 – 14 %)</li> <li>Derivatives (5 – 8 %)</li> <li>Alternative Investments (7 – 10 %)</li> <li>Portfolio Management (8 – 12 %)</li> </ul> </td> </tr> </table>	<b>Session - I</b>	<ul style="list-style-type: none"> <li>Ethics and Professional Standards (15 – 20 %)</li> <li>Quantitative Methods (6 – 9 %)</li> <li>Economics (6 – 9 %)</li> <li>Financial Statement Analysis (11 – 14 %)</li> <li>Corporate Issuers (6 – 9 %)</li> </ul>	<hr/>		<b>Session - II</b>	<ul style="list-style-type: none"> <li>Equity Investments (11 – 14 %)</li> <li>Fixed Income (11 – 14 %)</li> <li>Derivatives (5 – 8 %)</li> <li>Alternative Investments (7 – 10 %)</li> <li>Portfolio Management (8 – 12 %)</li> </ul>
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			<b>Testing Patten</b>	<ul style="list-style-type: none"> <li>Multiple Choice Questions – Computer Based Test (CBT)</li> <li>No Penalty for Incorrect Answers</li> </ul>			
		<b>Practical Skill Modules (PSM)</b>	<ul style="list-style-type: none"> <li>You are required to complete at least one PSM at each level</li> <li>Each online PSM takes 10 – 15 hours to complete</li> <li>Level I:             <ul style="list-style-type: none"> <li>➤ Financial Modelling</li> <li>➤ Python Programming Fundamentals ("Python I")</li> </ul> </li> <li>Level II:             <ul style="list-style-type: none"> <li>➤ Analyst Skills</li> <li>➤ Python, Data science and AI ("Python II")</li> </ul> </li> <li>Level III:             <ul style="list-style-type: none"> <li>➤ Portfolio Development and construction</li> <li>➤ Pathway-specific PSM                 <ul style="list-style-type: none"> <li>○ Practical Macro (Portfolio Management pathway)</li> <li>○ Due Diligence (Private Markets pathway)</li> <li>○ Managing Private Wealth Clients (Private Wealth pathway)</li> </ul> </li> </ul> </li> </ul>				

<b>Time Line for CFA</b>	<ul style="list-style-type: none"> <li>• It takes approximately 3 years to complete the 3 levels</li> <li>• Maximum 6 attempts per exam level (with a gap of 6 months between two exams)</li> <li>• Digital badges for Level I and II, Charter after 4,000 hours' experience</li> </ul>
<b>CFA Fees (Feb 2027)</b>	<ul style="list-style-type: none"> <li>• Program Enrol Fee – US \$0</li> <li>• Early Exam Reg. – US \$1,140 + GST @ 18% (5 May to 7 July 2026)</li> <li>• <b>Invoice Payment Deadline: 15 December 2026</b></li> <li>• Standard exam Reg. – US \$1,490 + GST @ 18% (8 July to 05 Nov 2026)</li> </ul>
<b>CFA Fees (May 2026)</b>	<ul style="list-style-type: none"> <li>• Program Enrol Fee – US \$0</li> <li>• Early Exam Reg. – US \$1140 + GST @ 18% (Tentative: 15 Aug to 20 Nov 2026)</li> <li>• Standard exam Reg. – US \$1,490 + GST @ 18% (Tentative: 21 Nov 26 to 16 Feb 27)</li> </ul>
<b>Practice Pack</b>	<ul style="list-style-type: none"> <li>• 1,000 additional exam quality practice questions</li> <li>• 6 additional mock exams + Downloadable curriculum PDF files</li> <li>• Cost: US \$299 + GST @ 18%</li> </ul>
<b>Cutting Edge at CPIPT</b>	<ul style="list-style-type: none"> <li>• More than 20 years' experience in teaching CFA Students</li> <li>• Expert and Qualified Faculty Team</li> <li>• Regular Testing</li> <li>• Reading Room Facility</li> <li>• Personalized Attention to Students</li> </ul>
<b>CPIPT Certification Fees</b>	<ul style="list-style-type: none"> <li>• Offline / Online Live Classes: Rs.42,000 (Non Refundable)</li> <li>• Only recorded Sessions: Rs.33,000 (Non Refundable)</li> <li>• For early access to Pre-Reads Notes/Videos: Rs.12,000 out of the above fees payable in Advance</li> <li>• Payment mode: Online Transfer / Cheque / Cash</li> <li>• Cheque in favour of “<b>Shri Chimanbhai Patel Institute of Professional Training</b>”</li> <li>• Bank A/c No: <b>204010110007252</b> / IFSC Code – <b>BKID0002040</b></li> <li>• A/C Type – Saving Bank / Bank of India S.G. Highway</li> </ul>
<b>Weekly Class Schedule</b>	<ul style="list-style-type: none"> <li>• Tuesday to Friday – 6:30 pm to 8:30 pm</li> <li>• Saturday – 4:30 pm to 8:30 pm &amp; Sunday – 9 am to 1 pm</li> <li>• <b>Every live session held offline as well as online</b></li> </ul>
<b>Financial Calculator</b>	<ul style="list-style-type: none"> <li>• Texas Instruments <ul style="list-style-type: none"> <li>➤ BA II Plus &amp; BA II Plus Professional (<u>Recommended</u>)</li> </ul> </li> <li>• <b>Required from the first day</b></li> </ul>
<b>CFA Scholarship</b>	<ul style="list-style-type: none"> <li>• CFA Institute offers scholarships to prospective students</li> <li>• Scholarship window for Feb 2027 (5 to 25 May 2026)</li> <li>• Scholarship window for May 2027 (12 Aug to 1 Sep 2026)</li> </ul>
<b>Introductory Seminar</b>	<ul style="list-style-type: none"> <li>• 11 AM onwards on Sunday, 31 May 2026</li> <li>• Both offline and online</li> </ul>
<p align="center"> <b>Learning Center:</b> Inside Sardar Vallabhbhai Global University Campus  Next to Shapath IV, Opp. Karnavati Club, S. G. Highway, Ahmedabad - 380015  Call: Suhas Atitkar : 92277 57774, Sandeep Shroff : 92274 07070  <a href="http://www.cpipt.in">www.cpipt.in</a>   <a href="mailto:cpiptedu@gmail.com">cpiptedu@gmail.com</a> </p>	

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