



**Certificate in Basic Investment Analysis (CIBIA)  
Leading to Preparation for CFA Level I**

<b>Combined Batch</b>	<ul style="list-style-type: none"> <li>• Aug 2026 exam (Exam dates: 18 to 24 August 2026)</li> <li>• Nov 2026 exam (Exam dates: 11 to 17 November 2026)</li> </ul>				
<b>Start Date</b>	<b>Friday, 16 January 2026 (7 to 9 PM)</b>				
<b>Eligibility</b>	<ul style="list-style-type: none"> <li>• University students with two years remaining to graduation</li> <li>• Graduates, Post-graduates</li> <li>• Students of professional courses</li> <li>• Working professionals</li> <li>• Anyone interested in becoming an investment analyst or adviser</li> </ul>				
<b>Pre-Reads at Level I</b>	<ul style="list-style-type: none"> <li>• Economics 7 modules</li> <li>• Statistics 6 modules</li> <li>• Accounting 9 modules</li> </ul>				
<b>Topics Covered</b>	<table border="0"> <tr> <td style="vertical-align: middle;"><b>Session - I</b></td><td> <ul style="list-style-type: none"> <li>• Ethics and Professional Standards (15 – 20 %)</li> <li>• Quantitative Methods (6 – 9 %)</li> <li>• Economics (6 – 9 %)</li> <li>• Financial Statement Analysis (11 – 14 %)</li> <li>• Corporate Issuers (6 – 9 %)</li> </ul> </td></tr> <tr> <td style="vertical-align: middle;"><b>Session - II</b></td><td> <ul style="list-style-type: none"> <li>• Equity Investments (11 – 14 %)</li> <li>• Fixed Income (11 – 14 %)</li> <li>• Derivatives (5 – 8 %)</li> <li>• Alternative Investments (7 – 10 %)</li> <li>• Portfolio Management (8 – 12 %)</li> </ul> </td></tr> </table>	<b>Session - I</b>	<ul style="list-style-type: none"> <li>• Ethics and Professional Standards (15 – 20 %)</li> <li>• Quantitative Methods (6 – 9 %)</li> <li>• Economics (6 – 9 %)</li> <li>• Financial Statement Analysis (11 – 14 %)</li> <li>• Corporate Issuers (6 – 9 %)</li> </ul>	<b>Session - II</b>	<ul style="list-style-type: none"> <li>• Equity Investments (11 – 14 %)</li> <li>• Fixed Income (11 – 14 %)</li> <li>• Derivatives (5 – 8 %)</li> <li>• Alternative Investments (7 – 10 %)</li> <li>• Portfolio Management (8 – 12 %)</li> </ul>
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<b>Testing Pattern</b>	<ul style="list-style-type: none"> <li>• Multiple Choice Questions – Computer Based Test (CBT)</li> <li>• No Penalty for Incorrect Answers</li> </ul>				
<b>Practical Skill Modules (PSM)</b>	<ul style="list-style-type: none"> <li>• You are required to complete at least one PSM at each level</li> <li>• Each online PSM takes 10 – 15 hours to complete</li> <li>• Level I: <ul style="list-style-type: none"> <li>➤ Financial Modelling</li> <li>➤ Python Programming Fundamentals + Earlier pending modules</li> </ul> </li> <li>• Level II: <ul style="list-style-type: none"> <li>➤ Analyst Skills</li> <li>➤ Python, Data science and AI</li> </ul> </li> <li>• Level III: <ul style="list-style-type: none"> <li>➤ Portfolio Development and construction + Earlier pending modules</li> </ul> </li> </ul>				
<b>Time Line for CFA</b>	<ul style="list-style-type: none"> <li>• It takes approximately 3 years to complete the 3 levels</li> <li>• Maximum 6 attempts per exam level (with a gap of 6 months between two exams)</li> <li>• Digital badges for Level I and II, Charter after 4,000 hours' experience</li> </ul>				

<b>CFA Fees (Aug 2026)</b>	<ul style="list-style-type: none"> <li>• Program Enrol Fee – US \$0</li> <li>• Early Exam Reg. – US \$1,140 + GST @ 18% (11 Nov 2025 to 21 Jan 2026)</li> <li>• <b>Invoice Payment Deadline: 27 Mar 2026</b></li> <li>• Standard exam Reg. – US \$1,490 + GST @ 18% (22 Jan to 06 May 2026)</li> </ul>
<b>CFA Fees (Nov 2026)</b>	<ul style="list-style-type: none"> <li>• Program Enrol Fee – US \$0</li> <li>• Early Exam Reg. – US \$1140 + GST @ 18% (11 Feb to 8 Apr 2026)</li> <li>• Standard exam Reg. – US \$1,490 + GST @ 18% (09 Apr to 11 Aug 26)</li> </ul>
<b>Practice Pack</b>	<ul style="list-style-type: none"> <li>• 1,000 additional exam quality practice questions</li> <li>• 6 additional mock exams + Downloadable curriculum PDF files</li> <li>• Cost: US \$299 + GST @ 18%</li> </ul>
<b>Cutting Edge at CPIPT</b>	<ul style="list-style-type: none"> <li>• More than 19 years' experience in teaching CFA Students</li> <li>• Expert and Qualified Faculty Team</li> <li>• Regular Testing</li> <li>• Reading Room Facility</li> <li>• Personalized Attention to Students</li> </ul>
<b>CPIPT Certification Fees</b>	<ul style="list-style-type: none"> <li>• Offline / Online Live Classes: Rs.42,000 (Non Refundable)</li> <li>• Only recorded Sessions: Rs.33,000 (Non Refundable)</li> <li>• For early access to Pre-Reads Notes/Videos: Rs.12,000 out of the above fees payable in Advance</li> <li>• Payment mode: Online Transfer / Cheque / Cash</li> <li>• Cheque in favour of <b>"Shri Chimanbhai Patel Institute of Professional Training"</b></li> <li>• Bank A/c No: <b>204010110007252</b> / IFSC Code – <b>BKID0002040</b></li> <li>• A/C Type – Saving Bank / Bank of India S.G. Highway</li> </ul>
<b>Weekly Class Schedule</b>	<ul style="list-style-type: none"> <li>• Tuesday to Friday – 7 pm to 9 pm</li> <li>• Saturday – 5 pm to 9 pm &amp; Sunday – 9 am to 1 pm</li> <li>• <b>Every live session held offline as well as online</b></li> </ul>
<b>Financial Calculator</b>	<ul style="list-style-type: none"> <li>• Texas Instruments <ul style="list-style-type: none"> <li>➤ BA II Plus</li> <li>➤ BA II Plus Professional (<u>Recommended</u>)</li> </ul> </li> <li>• <b>Required from the first day</b></li> </ul>
<b>CFA Scholarship</b>	<ul style="list-style-type: none"> <li>• CFA Institute offers scholarships to prospective students</li> <li>• Scholarship window for August 2026 (11 Nov to 1 Dec 2025)</li> <li>• Scholarship window for Nov 2026 (11 Feb to 3 Mar 2026)</li> </ul>
<b>Introductory Seminar</b>	<ul style="list-style-type: none"> <li>• 11 AM onwards on Sunday, 30 Nov 2025</li> <li>• Both offline and online</li> </ul>
<p align="center"> <b>Learning Center:</b> Inside Sardar Vallabhbhai Global University Campus  Next to Shapath IV, Opp. Karnavati Club, S. G. Highway, Ahmedabad - 380015  Call: Suhas Atitkar : 92277 57774, Sandeep Shroff : 92274 07070  <a href="http://www.cpipt.in">www.cpipt.in</a>   <a href="mailto:cpiptedu@gmail.com">cpiptedu@gmail.com</a> </p>	