



Sardar Vallabhbhai  
Global University



SHRI CHIMANBHAI PATEL  
INSTITUTE OF PROFESSIONAL TRAINING

**Certificate in Advanced Investment Analysis (CIAIA)  
Leading to Preparation for CFA Level II**

<b>Combined Batch</b>	<ul style="list-style-type: none"><li>• May 2025 exam (Exam dates: 21 to 25 May 2025)</li><li>• Aug 2025 exam (Exam dates: 27 to 31 August 2025)</li></ul>
<b>Start Date</b>	<ul style="list-style-type: none"><li>• Friday, 11 October 2024 <b>(7 to 9 PM)</b></li></ul>
<b>Eligibility</b>	<ul style="list-style-type: none"><li>• CFA Level 1 Cleared</li></ul>
<b>Topics Covered</b>	<ul style="list-style-type: none"><li>• Quantitative Methods (5 – 10 %)</li><li>• Economics (5 – 10 %)</li><li>• Financial Statement Analysis (10 – 15 %)</li><li>• Corporate Issuers (5 – 10 %)</li><li>• Equity Valuation (10 – 15 %)</li><li>• Fixed Income (10 – 15 %)</li><li>• Derivatives (5 – 10 %)</li><li>• Alternative Investments (5 – 10 %)</li><li>• Portfolio Management (10 – 15 %)</li><li>• Ethics and Professional Standards (10 – 15 %)</li></ul>
<b>Exam Format</b>	<ul style="list-style-type: none"><li>• 22 item sets (Each with 4 MCQs)</li><li>• Divided into 2 sessions of 11 item sets</li><li>• Each session is of 2 hours and 12 minutes' duration</li><li>• Out of 22 only 20 item sets are scored</li><li>• No Penalty for Incorrect Answers</li></ul>
<b>Practical Skill Modules (PSM)</b>	<ul style="list-style-type: none"><li>• You are required to complete at least one PSM at each level</li><li>• Each online PSM takes 10 – 15 hours to complete</li><li>• Level I:<ul style="list-style-type: none"><li>➤ Financial Modeling</li><li>➤ Python Programming Fundamentals</li></ul></li><li>• Level II:<ul style="list-style-type: none"><li>➤ Analyst Skills</li><li>➤ Python, Data science and AI</li></ul></li><li>• Level III:<ul style="list-style-type: none"><li>➤ Portfolio Development and construction</li></ul></li></ul>
<b>Time Line for CFA</b>	<ul style="list-style-type: none"><li>• It takes minimum 3 years to complete the 3 levels</li><li>• Maximum 6 attempts per exam level (with a gap of 6 months between two exams)</li><li>• Digital badges for Level I and II, Charter after 4,000 hours' experience</li></ul>

**[ Please turn over ]**

<b>CFA Fees (May 2025)</b>	<ul style="list-style-type: none"> <li>• Early Exam Reg. – US \$990 + GST @ 18% (08 Aug 2024 to 16 Oct 2024)</li> <li>• Standard exam Reg. – US \$1,290 + GST @ 18% (17 Oct to 06 Feb 2025)</li> </ul>
<b>CFA Fees (Aug 2025)</b>	<ul style="list-style-type: none"> <li>• Early Exam Reg. – US \$990 + GST @ 18% (06 Nov 2024 to 29 Jan 2025)</li> <li>• Standard exam Reg. – US \$1,290 + GST @ 18% (30 Jan to 06 May 2025)</li> </ul>
<b>Cutting Edge at CPIPT</b>	<ul style="list-style-type: none"> <li>• More than 18 years' experience in teaching CFA Students</li> <li>• Expert and Qualified Faculty Team</li> <li>• Smart faculty notes for each chapter</li> <li>• Regular Testing</li> <li>• Reading Room Facility</li> <li>• Personalized Attention to Students</li> </ul>
<b>Weekly Class Schedule</b>	<ul style="list-style-type: none"> <li>• Thursday – 7 pm to 9 pm</li> <li>• Friday – 7 pm to 9 pm</li> <li>• Saturday – 5 pm to 7 pm</li> <li>• Sunday – 9 am to 4 pm (Lunch Break: 1 to 2 pm)</li> <li>• <b>Every live session held offline as well as online</b></li> </ul>
<b>Financial Calculator</b>	<ul style="list-style-type: none"> <li>• Texas Instruments <ul style="list-style-type: none"> <li>➤ BA II Plus</li> <li>➤ BA II Plus Professional (<u>Recommended</u>)</li> </ul> </li> <li>• <b>Required from the first day</b></li> </ul>
<b>CFA Scholarship</b>	<ul style="list-style-type: none"> <li>• CFA Institute offers scholarships to prospective students</li> <li>• Scholarship window for August 2025 (6 Nov to 25 Nov 2024)</li> <li>• Scholarship window for Nov 2025 (12 Feb to 3 March 2025)</li> </ul>
<p><b>Learning Center:</b> Inside Sardar Vallabhbhai Global University Campus  Next to Shapath IV, Opp. Karnavati Club, S. G. Highway, Ahmedabad - 380015  Call: Suhas Atitkar : 92277 57774, Sandeep Shroff : 92274 07070  <a href="http://www.cpipt.in">www.cpipt.in</a>   <a href="mailto:cpiptedu@gmail.com">cpiptedu@gmail.com</a></p>	