



**Certificate in Basic Investment Analysis (CIBIA)  
Leading to Preparation for CFA Level I**

<b>Combined Batch</b>	<ul style="list-style-type: none"> <li>Feb 2025 exam (Exam dates: 17 to 23 February 2025)</li> <li>May 2025 exam (Exam dates: 14 to 20 May 2025) (Tentative)</li> </ul>
<b>Start Date</b>	<b>Tuesday, 02 July 2024 (7 to 9 PM)</b>
<b>Eligibility</b>	<ul style="list-style-type: none"> <li>University students with two years remaining to graduation</li> <li>Graduates, Post-graduates</li> <li>Students of professional courses</li> <li>Working professionals</li> <li>Anyone interested in becoming an investment analyst or adviser</li> </ul>
<b>Pre-Reads at Level I</b>	<ul style="list-style-type: none"> <li>Economics 7 modules</li> <li>Statistics 6 modules</li> <li>Accounting 9 modules</li> </ul>
<b>Topics Covered</b>	<b>Session - I</b> <ul style="list-style-type: none"> <li>Ethics and Professional Standards (15 – 20 %)</li> <li>Quantitative Methods (6 – 9 %)</li> <li>Economics (6 – 9 %)</li> <li>Financial Statement Analysis (11 – 14 %)</li> <li>Corporate Issuers (6 – 9 %)</li> </ul>
	<b>Session -II</b> <ul style="list-style-type: none"> <li>Equity Investments (11 – 14 %)</li> <li>Fixed Income (11 – 14 %)</li> <li>Derivatives (5 – 8 %)</li> <li>Alternative Investments (7 – 10 %)</li> <li>Portfolio Management (8 – 12 %)</li> </ul>
<b>Testing Patten</b>	<ul style="list-style-type: none"> <li>Multiple Choice Questions – Computer Based Test (CBT)</li> <li>No Penalty for Incorrect Answers</li> </ul>
<b>Practical Skill Modules (PSM)</b>	<ul style="list-style-type: none"> <li>You are required to complete at least one PSM at each level</li> <li>Each online PSM takes 10 – 15 hours to complete</li> <li>Level I: <ul style="list-style-type: none"> <li>➤ Financial Modeling</li> <li>➤ Python Programming Fundamentals</li> </ul> </li> <li>Level II: <ul style="list-style-type: none"> <li>➤ Analyst Skills</li> <li>➤ Python, Data science and AI</li> </ul> </li> <li>Level III: <ul style="list-style-type: none"> <li>➤ Portfolio Development and construction</li> </ul> </li> </ul>
<b>Time Line for CFA</b>	<ul style="list-style-type: none"> <li>It takes approximately 3 years to complete the 3 levels</li> <li>Maximum 6 attempts per exam level (with a gap of 6 months between two exams)</li> <li>Digital badges for Level I and II, Charter after 4,000 hours' experience</li> </ul>

<b>CFA Fees (Feb 2025)</b>	<ul style="list-style-type: none"> <li>• Program Enrol Fee – US \$350 (One time) + GST @ 18%</li> <li>• Early Exam Reg. – US \$990 + GST @ 18% (9 May to 9 July 2024)</li> <li>• Standard exam Reg. – US \$1,290 + GST @ 18% (10 July to 7 Nov 2024)</li> </ul>
<b>CFA Fees (May 2024)</b>	<ul style="list-style-type: none"> <li>• Program Enrol Fee – US \$350 (One time) + GST @ 18%</li> <li>• Early Exam Reg. – US \$990 + GST @ 18% (Date not announced)</li> <li>• Standard exam Reg. – US \$1,290 + GST @ 18% (Date not announced)</li> </ul>
<b>Practice Pack</b>	<ul style="list-style-type: none"> <li>• 1,000 additional exam quality practice questions</li> <li>• 6 additional mock exams + Downloadable curriculum PDF files</li> <li>• Cost: US \$299 + GST @ 18%</li> </ul>
<b>Curriculum PDF Files</b>	<ul style="list-style-type: none"> <li>• <u>Optional</u>: If you are not purchasing the Practice Pack</li> <li>• Cost: US \$49 + GST @ 18%</li> </ul>
<b>Cutting Edge at CPIPT</b>	<ul style="list-style-type: none"> <li>• More than 18 years' experience in teaching CFA Students</li> <li>• Expert and Qualified Faculty Team</li> <li>• Regular Testing</li> <li>• Reading Room Facility</li> <li>• Personalized Attention to Students</li> </ul>
<b>CPIPT Certification Fees</b>	<ul style="list-style-type: none"> <li>• Offline / Online Live Classes: Rs. 42,000 (Non Refundable)</li> <li>• Only recorded Sessions: Rs. 33,000 (Non Refundable)</li> <li>• For early access to Prerequisite Notes/Videos: Rs. 10,000 out of the above fees payable in Advance</li> <li>• Payment mode: Online Transfer / Cheque / Cash</li> <li>• Cheque in favour of "<b>Shri Chimanbhai Patel Institute of Professional Training</b>"</li> <li>• Bank A/c No: <b>204010110007252</b> / IFSC Code – <b>BKID0002040</b></li> <li>• A/C Type – Saving Bank / Bank of India S.G. Highway</li> </ul>
<b>Weekly Class Schedule</b>	<ul style="list-style-type: none"> <li>• Tuesday to Friday – 7 pm to 9 pm</li> <li>• Saturday – 5 pm to 9 pm</li> <li>• Sunday – 9 am to 1 pm</li> <li>• <b>Every live session held offline as well as online</b></li> </ul>
<b>Financial Calculator</b>	<ul style="list-style-type: none"> <li>• Texas Instruments <ul style="list-style-type: none"> <li>➤ BA II Plus</li> <li>➤ BA II Plus Professional (<u>Recommended</u>)</li> </ul> </li> <li>• <b>Required from the first day</b></li> </ul>
<b>CFA Scholarship</b>	<ul style="list-style-type: none"> <li>• CFA Institute offers scholarships to prospective students</li> <li>• Scholarship window opens twice every year</li> </ul>
<b>Introductory Seminar</b>	<ul style="list-style-type: none"> <li>• 11 AM onwards on Sunday, 2 June 2024</li> <li>• Both offline and online</li> </ul>
<p><b>Learning Center:</b> Inside Sardar Vallabhbhai Global University Campus  Next to Shapath IV, Opp. Karnavati Club, S. G. Highway, Ahmedabad - 380015  Call: Suhas Atitkar : 92277 57774, Sandeep Shroff : 92274 07070  <a href="http://www.cpipt.in">www.cpipt.in</a>   <a href="mailto:cpiptedu@gmail.com">cpiptedu@gmail.com</a></p>	

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