



**Certificate in Basic Investment Analysis (CIBIA)
Leading to Preparation for CFA Level I**

Combined Batch	<ul style="list-style-type: none">• August 2024 exam (Exam dates: 20 to 26 August 2024)• November 2024 exam (Exam dates: 13 to 19 November 2024)
Start Date	Tuesday, 16 January 2024 (7 to 9 PM)
Eligibility	<ul style="list-style-type: none">• University students with two years remaining to graduation• Graduates, Post-graduates• Students of professional courses• Working professionals• Anyone interested in becoming an investment analyst or adviser
Pre-Reads at Level I	<ul style="list-style-type: none">• Economics 7 modules• Statistics 6 modules• Accounting 9 modules
Topics Covered	<ul style="list-style-type: none">• Ethics and Professional Standards• Quantitative Methods• Economics• Financial Statement Analysis• Corporate Issuers• Equity Investments• Fixed Income• Derivatives• Alternative Investments• Portfolio Management
Testing Patten	<ul style="list-style-type: none">• Multiple Choice Questions – Computer Based Test (CBT)• No Penalty for Incorrect Answers
Practical Skill Modules (PSM)	<ul style="list-style-type: none">• You are required to complete at least one PSM at each level• Each online PSM takes 10 – 15 hours to complete• Level I:<ul style="list-style-type: none">➤ Financial Modeling➤ Python Programming Fundamentals• Level II:<ul style="list-style-type: none">➤ Analyst Skills➤ Python, Data science and AI
Time Line for CFA	<ul style="list-style-type: none">• It takes minimum 3 years to complete the 3 levels• Maximum 6 attempts per exam level (with a gap of 6 months between two exams)• Digital badges for Level I and II, Charter after 4,000 hours' experience

CFA Fees (Aug 2024)	<ul style="list-style-type: none"> • Program Enrol Fee – US \$350 (One time) + GST @ 18% • Early Exam Reg. – US \$940 + GST @ 18% (14 Nov 2023 to 23 Jan 2024) • Standard exam Reg. – US \$1,250 + GST @ 18% (24 Jan to 14 May 2024)
CFA Fees (Nov 2024)	<ul style="list-style-type: none"> • Program Enrol Fee – US \$350 (One time) + GST @ 18% • Early Exam Reg. – US \$940 + GST @ 18% (8 Feb to 16 Apr 2024) • Standard exam Reg. – US \$1,250 + GST @ 18% (17 Apr to 7 Aug 2024)
Practice Pack	<ul style="list-style-type: none"> • 1,000 additional exam quality practice questions • 6 additional mock exams + Downloadable curriculum PDF files • Cost: US \$299 + GST @ 18%
Curriculum PDF Files	<ul style="list-style-type: none"> • <u>Optional</u>: If you are not purchasing the Practice Pack • Cost: US \$49 + GST @ 18%
Cutting Edge at CPIPT	<ul style="list-style-type: none"> • More than 16 years' experience in teaching CFA Students • Expert and Qualified Faculty Team • Regular Testing • Reading Room Facility • Personalized Attention to Students
CPIPT Certification Fees	<ul style="list-style-type: none"> • Offline / Online Live Classes: Rs. 42,000 (Non Refundable) • Only recorded Sessions: Rs. 33,000 (Non Refundable) • For early access to Prerequisite Notes/Videos: Rs. 10,000 out of the above fees payable in Advance • Payment mode: Online Transfer / Cheque / Cash • Cheque in favour of "Shri Chimanbhai Patel Institute of Professional Training" • Bank A/c No: 204010110007252 / IFSC Code – BKID0002040 • A/C Type – Saving Bank / Bank of India S.G. Highway
Weekly Class Schedule	<ul style="list-style-type: none"> • Tuesday to Thursday – 7 pm to 9 pm • Saturday – 5 pm to 9 pm • Sunday – 9 am to 4 pm (1pm to 2 pm: Lunch Break) • Every live session held offline as well as online
Financial Calculator	<ul style="list-style-type: none"> • Texas Instruments <ul style="list-style-type: none"> ➤ BA II Plus ➤ BA II Plus Professional (<u>Recommended</u>) • Required from the first day
CFA Scholarship	<ul style="list-style-type: none"> • CFA Institute offers scholarships to prospective students • Scholarship window opens twice every year
Introductory Seminar	<ul style="list-style-type: none"> • 11 AM onwards on Sunday, 10 December 2023 • Both offline and online
<p align="center"> Learning Center: Inside Sardar Vallabhbhai Global University Campus Next to Shapath IV, Opp. Karnavati Club, S. G. Highway, Ahmedabad - 380015 Call: 92277 57774 , 92274 07070 www.cpipt.in cpiptedu@gmail.com </p>	